

# **Digestive Disease Consultants**

### PATIENT INFORMATION FORM

Date: \_\_\_\_\_

Patient Last Name:	Patient First Name, M.I.:
Patient Date of Birth:	Sex: D M D F
Age:	Marital Status: Single Married Widowed Partnered
Patient Address:	Home Phone:
City, State, Zip	Cell Phone
Email Address:	Work Phone:
Emergency Contact:	Primary Care Physician (PCP):
Phone Number:	
Relationship:	Phone Number:

### PRIMARY INSURANCE COVERAGE

Carrier:	Member ID #:
Claims Address:	Group #:
Relationship to Policy Holder:  Self  Spouse  Child  Other	
Policy Holder Information (If other than self)	
Policy Holder Name:	Policy Holder Date of Birth:
Sex: D M D F	

### SECONDARY INSURANCE COVERAGE

Carrier:	Member ID #:
Claims Address:	Group #:
Relationship to Policy Holder: Self Spouse Child Other	
Policy Holder Information (If other than self)	
Policy Holder Name:	Policy Holder Date of Birth:
Sex: D M D F	



### ASSIGNMENT OF BENEFITS & PAYMENT/CREDIT AGREEMENT (This is necessary to facilitate the processing of insurance claims and assure payment.)

- 1. I hereby authorize and give permission for Capital Digestive Care (CDC) to disclose my personal health information (PHI) for insurance and treatment purposes only. I am allowing CDC to release PHI necessary for payment and treat of my specific health problem.
- 2. I hereby assign to you, my doctor, all medical and surgical benefits to which I am entitled, including Medicare, private insurance, and any other insurance plan.
- 3. I understand that I am financially responsible for all charges not paid by said insurance company, including any deductibles and co-pays, and that co-pays are due at the time services are rendered.
- 4. I understand and agree that in the event I fail to make payment for services rendered to me, my name and account may be turned over to an attorney or collection agency and I agree to pay collections agency's fees for collection, court costs, and/or reasonable attorney fees that may be incurred in the collection of an outstanding balance.
- 5. This office reserves the right to charge a handling fee for any unpaid balance.

### I CERTIFY THAT I HAVE READ THE ABOVE AND FULLY UNDERSTAND IT.

Signed: \_\_\_\_\_

Date:\_\_\_\_\_



## **Complete Patient History Form**

Name:\_\_\_\_\_Date of Birth:\_\_\_\_\_

The following information is very important to your health. Please take time to fully and completely fill out this important information. We are counting on you!

Reason for visit\_\_\_\_\_ 0

#### Race

Nace				
0	White/Caucasian	<ul> <li>Black or African American</li> </ul>	0 Asian	• Hispanic or Latino
0	American Indian or Alaska Native	<ul> <li>Native Hawaiian or Other Pacific Islander</li> </ul>	o Mixed	o Other
0	Unknown	<ul> <li>Patient Declines to pr</li> </ul>	• Patient Declines to provide information	

#### **Ethnicity**

• Hispanic or Latino	<ul> <li>Not Hispanic or Latino</li> </ul>	<ul> <li>Patient Declines to provide</li> </ul>
6 Hispanie of Latilo		information

#### **Gender**

011111			
o Male	o Female	o Other	

#### **Preferred Language**

0 English	0 Spanish	• Other
-----------	-----------	---------

#### **Contact Preference**

	o Letter	o Other
--	----------	---------

#### What pharmacy do you want us to use for any medications that are prescribed? 0

### Pharmacy: \_\_\_\_\_

#### Allergies

0	Patient has no known	0	Patient has no known	0	Adhesive tape	0	Codeine Sulfate
	allergies		<b>DRUG</b> allergies				
0	Erythromycin	0	Latex	0	IV Contrast	0	Penicillins
0	Sulfa	0	Shellfish	0	Other	0	Other

Name:	Date of Birth:		
<u>Current Medications</u> o None Name	Dose	How taken	

### **Immunizations**

o None	<ul> <li>Flu vaccine</li> <li>When:</li> </ul>	<ul> <li>Hepatitis A</li> <li>When:</li> </ul>
<ul> <li>Hepatitis B</li> <li>When:</li> </ul>	o Pneumovax When:	• TB Skin test When:

### **Diagnostic Studies**

o None	<ul> <li>Colonoscopy</li> <li>When:</li> </ul>	<ul> <li>Endoscopy/EGD</li> <li>When:</li> </ul>
• CT Scan Abdomen/Pelvis	• MRI of Abdomen/Pelvis	• ERCP
When:	When:	When:

### **Previous Procedures/Surgeries**

0	None	0	Gallbladder removed	0	Appendectomy	0	Colon resection	0	Small Bowel resection
0	Exploratory Abdominal Surgery	0	Gastric Bypass Surgery	0	Lap Band Surgery	0	Hemorrhoid Surgery	0	Hemorrhoid Banding
0	Abdominoplasty	0	Hysterectomy	0	Tubal Ligation	0	Mastectomy	0	Pacemaker Placement
0	Defibrillator Placement	0	Coronary Artery Bypass Graphing (CABG)	0	Abdominal Aortic Aneurysm (AAA) Repair	0	Heart Valve Replacement /Surgery	0	Cardiac Catherization /Stent
0	Joint Replacement	0	Back Surgery	Other			Other		

# Name:\_\_\_\_\_

\_Date of Birth:\_\_\_\_\_

### Past or Present Medical History

### • Gastroenterology/Hepatology

o Colon nolyms	• Colon cancer	<ul> <li>Irritable Bowel</li> <li>Syndrome</li> </ul>	o Diverticulitis
o Colon polyps	• Colon cancer	Syndrome	<ul> <li>Diverticulitis</li> </ul>
o Crohn's	<ul> <li>Ulcerative Colitis</li> </ul>	o GERD	o Barrett's
Disease		/Reflux	Esophagus
			<ul> <li>Fatty Liver</li> </ul>
o Ulcer Disease	<ul> <li>Hepatitis B</li> </ul>	<ul> <li>Hepatitis C</li> </ul>	Disease
o Cirrhosis/Liver	o Celiac Disease	o Bowel Obstruction	o Pancreatitis
• Anemia in the past	• Other	o Other	o Other

### • Cardiology

o Coronary Heart	<ul> <li>Heart Valve</li> </ul>	<ul> <li>Congestive Heart</li> </ul>	
Disease	Disease	Failure	<ul> <li>Heart attack</li> </ul>
	o Atrial		0 High
<ul> <li>High Blood Pressure</li> </ul>	Fibrillation	<ul> <li>Vascular Disease</li> </ul>	Cholesterol
	o TIA (mini		
o Stroke	stroke)	• Other	

#### • Pulmonary

• C.O.P.D.	o Asthma	o Sleep Apnea
o Blood Clots (leg)	o Blood Clots (lung)	

#### • Other

omer							
0 /	Anxiety Disorder	0	Arthritis	0	Bipolar Disorder	0	Body Piercings
0	Breast Cancer	0	Current Pregnancy	0	Depression	0	Diabetes
0 I	Fibromyalgia	0	Gout	0	HIV Exposure	0	HIV Infection
0 1	Hypothyroidism	0	Kidney Disease	0	Kidney Stones	0	Lung Cancer
0 (	Ovarian Cancer	0	Other Cancer	0	Prostate Cancer	0	Recurrent Infections
0 \$	Seizures	0	Skin Cancer	0	Tattoos	Other	

## **Complete Patient History Form**

Name:\_\_\_\_\_

\_Date of Birth:\_\_\_\_\_

#### Social History

o Single	o Married	o Divorced	o Separated
0 Widowed	o Civil Union	0 Unknown	o Other

I drink alcohol: None Less than 7 per week More than 7 per	I drink caffeine: (coffee, tea, cola, or other caffeinated drinks) None	I use tobacco: (Circle) Cigarettes Cigars Chewing tobacco Every DayOnly some days Former smoker	My drug use: None Recreational drugs currently Recreational drugs in	I exercise: None I exercise routinely
More than 7 per week	Occasionally Daily	Never smoked Smoker, Current status unknown Unknown if ever smoked	Recreational drugs in the past	

#### **Family History**

o No knowledge of family history

### • No one in my family has a history of:

• Celiac Sprue	<ul> <li>Colon polyps</li> </ul>	o Gallbladder Disease
o Liver Disease	o Stomach Cancer	• Colon Cancer
o Crohn's Disease	o Inflammatory Bowel Disease	0 Polyps
• Ulcerative Colitis		

### • Someone in my family has a history of: (please check all that apply)

	Mother	Father	Sister	Brother	Grandmother	Grandfather
Colon Cancer						
Colon Polyps						
Crohn's Disease						
Gallbladder Disease						
Liver Disease						
Ulcerative Colitis						
Stomach Cancer						

### Name:\_\_\_\_\_\_

### What are your current symptoms today? (check all that apply):

### Allergic/Immunologic

- Allergic reactions
- Current infections

# Cardiovascular

- Chest pain
- o Irregular heart beat
- Rapid heart rate/palpitations
- Ankle swelling

### Constitutional

- o Fever
- o Loss of appetite
- Weight loss

### ENMT

- Nose bleeds
- o Loss of vision
- o Hoarseness
- o Mouth sores

### Endocrine

- Excessive thirst
- Heat or cold intolerance

### Musculoskeletal

- o Back pain
- o Joint pain/arthritis

### Neurological

- o Dizziness
- o Fainting
- o Frequent headaches
- o Vertigo
- o Memory loss/confusion

### Psychiatric

- o Depression
- o Anxiety/panic attacks

### Respiratory

- o Frequent cough
- Shortness of breath when at rest
- Wheezing

### Genitourinary

- Blood in urine
- Recent darkening of urine

#### Gastrointestinal

- .....
- Abdominal painAbdominal swelling
- Change in bowel habits
- Constipation
- o Diarrhea
- o Gas
- o Heartburn
- o Nausea
- o Rectal bleeding
- Stomach cramps
- o Vomiting
- o Difficulty swallowing
- o Yellowing of skin

### Hematologic/Lymphatic

- o Easy bruising
- o Anemia

### Integumentary (skin)

- o Itching
- o Rashes
- o hives

### Date of Birth:\_\_\_\_\_



#### FEDERAL LAW ENSURES THE PRIVACY OF YOUR MEDICAL RECORDS, THEIR AVAILABILITY TO YOU, AND SPECIFIC RIGHTS REGARDING YOUR MEDICAL RECORDS.

Digestive Disease Consultants complies with these standards. As a general principle, we will always assume that you have instructed us <u>NOT</u> to release your medical records, or any portion thereof, to anyone, except under the usual, general circumstances covered below.

# Please read and sign this **GENERAL AUTHORIZATION CONCERNING YOUR MEDICAL RECORDS.**

Relevant portions of my medical record may be provided to:

- 1. other designated doctors and their staffs (e.g., this practice; primary or referring doctors and their staffs; hospital or out-patient facilities, endoscopy unit, or surgical-day-care).
- 2. my medical insurance company to document specific service(s) provided and billed.
- 3. the Government, as required by law (e.g., subpoena).

If you wish to designate (a) person(s) (other than those above) to be given access to all or part of your medical record, please initial "ACCESS ALLOWED" below and write their name.

#### ACCESS ALLOWED Name(s):\_\_\_\_

Initial

Please Print

Please specify by circling the appropriate answer below, if we may leave health-related information (e.g., lab/biopsy/ x-ray results, billing issues, or other doctor-patient communications) on your:

Home answering machine:	Y or N			
Cell Phone voicemail:	Y or N			
Work voicemail:	Y or N			
Personal email:	Y or N	If yes, email address_		@
		-	(Please print)	

#### **PATIENT RIGHTS**:

- I have the right to revoke this authorization at any time.
- I may inspect or copy the protected health information to be disclosed as described in this document.
- Revocation is not effective in cases where the information has already been disclosed but will be effective going forward.
- Information used or disclosed as a result of this authorization may be subject to redisclosure by the recipient and may no longer be protected by federal or state law.
- I have the right to refuse to sign this authorization and that my treatment will not be conditioned on signing.

This authorization will remain in effect until revoked by the patient.

Printed Name

Date

Signature or Personal Representative

Account No. (Office Use Only)



Digestive Disease Consultants 14955 Shady Grove Road Rockville, MD 20852

#### NOTICE OF PRIVACY PRACTICES

This Notice describes how medical information about you may be used and disclosed and how you may obtain access to this information. Please review it carefully. You have the right to obtain a paper copy of this Notice up on request

#### **Patient Health Information**

Under federal law, your patient health information is protected and confidential. Patient health information includes information about your symptoms, test results, diagnosis, treatment, and related medical information. Your health information also includes payment, billing, and insurance information.

#### How We Use Your Patient Health Information

We use health information about you for treatment, to obtain payment, and for health care operations, including administrative purposes and evaluation of the quality of care that you receive. Under some circumstances, we may be required to use or disclose the information even without your permission.

# Example of Treatment, Payment and Health Care Operations

<u>Treatment</u>: We will use and disclose your health information to provide you with medical treatment or services. For example, nurses, physicians and other members of your treatment team will record and use it to determine the most appropriate course of care. We may also disclose the information to other health care providers who are participating in your treatment, to pharmacists who are filling your prescriptions, and to authorized family members who are helping with your care.

<u>Payment</u>: We will use and disclose your health information for payment purposes. For example, we may need to obtain authorization from your insurance company before providing certain types of treatment. We will submit bills and maintain records of payment from your health plan.

<u>Health Care Operations</u>: We will use and disclose your health information to conduct our standard internal operations, including proper administration of records, evaluation of the quality of treatment and to assess the care and outcomes of your case and others like it.

#### Special Uses

We may use your information to contact you with appointment reminders. We may also contact you to provide information about treatment alternatives or other health-related benefits and services that may be of interest to you. We may contact you for fundraising purposes, but you have the right to opt out of receiving such communications.

#### Other Uses and Disclosures

We may use or disclose identifiable health information about you for other reasons, even without your consent. Subject to certain requirements, we are permitted to give out health information without your permission for the following purposes:

<u>Required by Law</u>: We may be required to report gunshot wounds, suspected abuse or neglect, or similar injuries and events.

<u>Research</u>: We may use or disclose information for approved medical research.

<u>Public Health Activities</u>: As required by law, we may disclose vital statistics, diseases, information related to recalls of dangerous products, and similar information to public health authorities.

<u>*Health oversight:*</u> We may be required to disclose information to assist in investigations and audits, eligibility for government programs, and similar activities.

*Judicial and administrative proceedings:* We may disclose information in response to an appropriate subpoena or court order.

*Law enforcement purposes:* Subject to certain restrictions, we may disclose information required by law enforcement officials.

<u>Deaths</u>: We may report information regarding deaths to coroners, medical examiners, funeral directors, and organ donation agencies.

<u>Serious threat to health or safety</u>: We may use and disclose information when necessary to prevent a serious threat to your health and safety or the health and safety of the public or another person.

<u>Military and Special Government Functions</u>: If you are a member of the armed forces, we may release information as required by military command authorities. We may also disclose information to correctional institutions or for national security purposes.

<u>Workers Compensation</u>: We may release information about you for workers compensation or similar programs providing benefits for work-related injuries or illness.

*Business Associates*: We may disclose your health information to business associates or third parties that we have contracted with to perform agreed upon services.

We do not engage in selling your health information, however if we do, we will obtain your written authorization before we are permitted to sell your health information. In all other situations, including marketing activities, we will ask for your written authorization before using or disclosing any identifiable health information about you. If you choose to sign an authorization to disclose information, you can later revoke that authorization to stop any future uses and disclosures.

#### **Individual Rights**

You have the following rights with regard to your health information. Please contact the person listed below to obtain the appropriate form for exercising these rights.

<u>Request Restrictions</u>: You may request restrictions on certain uses and disclosures of your health information. You have the right to restrict disclosures of your health information to your health plan for payment and health care operations purposes (and not for treatment) if the disclosure pertains to a health care item or service for which you paid out-of-pocket in full. If requesting a restriction for a health care item or service for which you paid out-of-pocket in full, we will honor your request, unless the disclosure is necessary for your treatment or is required by law. For all other restriction requests, we are not required to agree to such restrictions, but, if we do agree, we must abide by those restrictions.

<u>Confidential Communication</u>: You may ask us to communicate with you confidentially by for example, sending notices to a special address or not using post-cards to remind you of appointments. <u>Inspect and Obtain Copies</u>: In most cases, you have the right to look at or get a copy of your health information. There may be a small charge for the copies.

<u>Amend Information</u>: If you believe that information in your record is incorrect, or, important information is missing, you have the right to request that we correct the existing information or add the missing information.

<u>Accounting or Disclosures</u>: You may request a list of instances where we have disclosed health information about you for reasons other than treatment payment, or health care options.

*Breach Notification*: We are required to notify you in the event of a breach of your unsecured protected health information, and will do so

#### **Our Legal Duty**

We are required by law to protect and maintain the privacy of your health information, to provide this notice about our legal duties and privacy practices regarding protected health information, and to abide by the terms of the notice currently in effect.

#### **Changes in Privacy Practices**

We may change our policies at any time. Before we make a significant change in our policies, we will change our Notice and post the new Notice in the waiting area and each examination room. You can also request a copy of our Notice at any time. For more information about our privacy practices, contact the person listed below.

#### Complaints

If you are concerned that we have violated your privacy rights, or, you disagree with a decision we made about your records, you may contact the person listed below. You also may send a written complaint to the U.S. Department of Health and Human Services. The person listed below will provide you with the appropriate address upon request. You will not be penalized in any way for filing a complaint.

#### Contact Person

If you have any questions, requests, or complaints, Please contact:

The Privacy Officer 14955 Shady Grove Rd Suite 150 Rockville, MD 20852 (301) 340-3252

Signed \_\_\_\_\_ Date:

If not signed, reason why acknowledgement was not obtained:

Staff Witness seeking acknowledgement:

Date:



12510 Prosperity Drive, Suite 200 Silver Spring, MD 20904

240.485.5200 рноме 240.485.5291 **FAX** capitaldigestivecare.com

# **Communications Notification**

Email address (please print): \_\_\_\_\_

Telephone: (Home)\_\_\_\_\_ (Mobile)\_

Capital Digestive Care employs a number of different resources for the purpose of contacting you to deliver important information. Your privacy is important to us and we will not share or sell your information to any third-party vendor except when required for legal or debt collection purposes. Listed below are examples of some of the reasons we may need to reach you using the information we collect at the time of registration (for new patients) or have on file (for established patients), which may include your email address, home or mobile telephone number.

- **Patient Portal Access**: If you choose to create an account, you will be able to update your personal information before or after your appointment, view certain test results and send messages to your doctor and/or doctor's office.
- **Practice Announcements**: These may include new physician or provider announcements or provider retirement/relocation notifications.
- **Customer Service Improvements**: We are always evaluating applications to improve our service to you, including solutions to improve appointment scheduling, appointment reminders and procedure preparation. As the applications become available, you may receive a notification or registration invitation.
- **Digestive Health Information:** This may include information on new treatments or clinical research trials, notification of educational seminars on specific digestive health topics or other relevant information.
- **Collection Activity:** If your account becomes delinquent, Capital Digestive Care may employ the services of a collection agency to recover any outstanding balance on your account. You may request the removal of your mobile number for this purpose by providing written notification to Capital Digestive Care, ATTN: Billing Manager, 12510 Prosperity Drive, Suite 200, Silver Spring, MD 20904.

Patient Name (please print) \_\_\_\_\_

#### WASHINGTON, DC

Metropolitan Gastroenterology Group 2021 K St, NW, Suite 500 202.296.3449 106 Irving St, NW, Suite 205S

202.829.0170

#### Frederick County

#### IJAMSVILLE, MD Birns, Gloger, Witten & Bhinder, MD

3280 Urbana Pike, Suite 204 301.810.5252

#### Howard County

COLUMBIA, MD Maryland Digestive Disease Center 5500 Knoll North Drive, Suite 460 410.730.9363

#### Prince George's County

#### LAUREL, MD

Maryland Digestive Disease Center 7350 Van Dusen Rd, Suite 210 301.498.5500

#### Montgomery County

#### BETHESDA, MD

Metropolitan Gastroenterology Group 10215 Fernwood Rd, Suite 404 301.493.5210

#### CHEVY CHASE, MD

Metropolitan Gastroenterology Group 5550 Friendship Blvd, Suite T-90 301.654.2521

#### GERMANTOWN, MD

Capital Gastroenterology Consultants 20528 Boland Farm Rd, Suite 201 301.593.2002

#### OLNEY, MD

Capital Gastroenterology Consultants 3410 Olandwood Ct, Suite 206 301.593.2002

#### ROCKVILLE, MD

Associates in Gastroenterology 9420 Key West Avenue, Suite 202 301.251.9555

Birns, Gloger, Witten & Bhinder, MD 9711 Medical Center Dr, Suite 308 301.251.1244

Capital Gastroenterology Consultants

15005 Shady Grove Rd, Suite 350 301.593.2002

**Digestive Disease Consultants** 14955 Shady Grove Rd, Suite 150 301.340.3252

#### SILVER SPRING, MD

Capital Gastroenterology Consultants 10801 Lockwood Dr, Suite 200 301.593.2002

#### TAKOMA PARK, MD

Maryland Digestive Disease Center 7610 Carroll Ave, Suite 250 301.270.3640

#### PATHOLOGY LABORATORY

воwie, мо 4831 Telsa Dr, Suite F 240.737.0080

#### CLINICAL RESEARCH

CHEVY CHASE, MD Chevy Chase Clinical Research 5550 Friendship Blvd, Suite T-90 301.652.5520